

# **Gulf EcoHealth Metrics: Conceptual Framework and Proof-of-Concept Studies**

**Mark A. Harwell<sup>1</sup>, John H. Gentile<sup>1</sup>,  
Larry D. McKinney<sup>2</sup>, John (Wes) W. Tunnell Jr<sup>2</sup>,  
R. Heath Kelsey<sup>3</sup>, and William C. Dennison<sup>3</sup>**

<sup>1</sup> Harwell Gentile & Associates LC, Port Orange, FL and Cape Cod, MA

<sup>2</sup> Harte Research Institute for Gulf of Mexico Studies, Texas A&M University-Corpus Christi,  
Corpus Christi TX

<sup>3</sup> University of Maryland Center for Environmental Studies, College Park, MD

## ***The Gulf EcoHealth Metrics* — an initiative of the Harte Research Institute for Gulf of Mexico Studies**

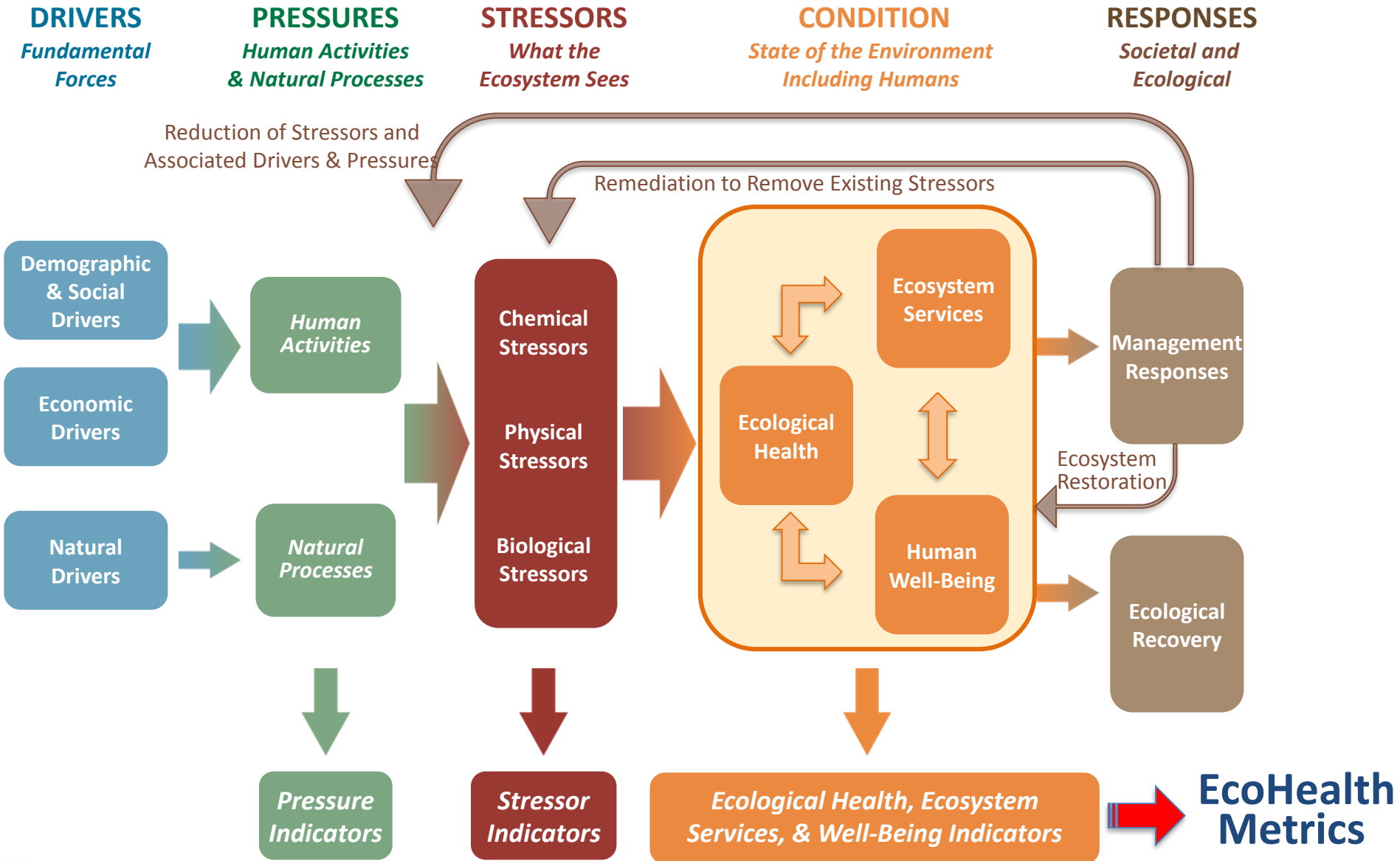
### ***Vision:***

- scientifically-based characterization of the environmental condition of the Gulf of Mexico;
- widely accessible and understandable by policy-makers, managers, stakeholders, scientists, and the public.

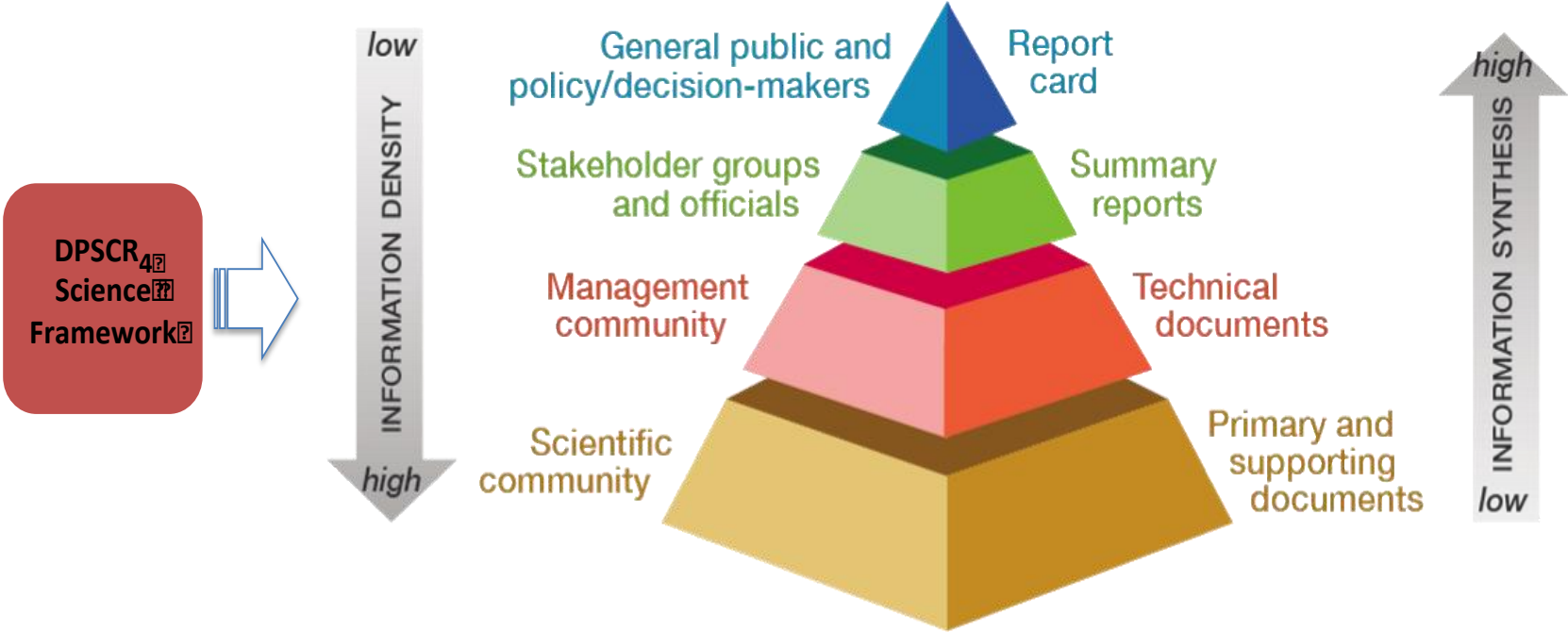
### ***Objectives:***

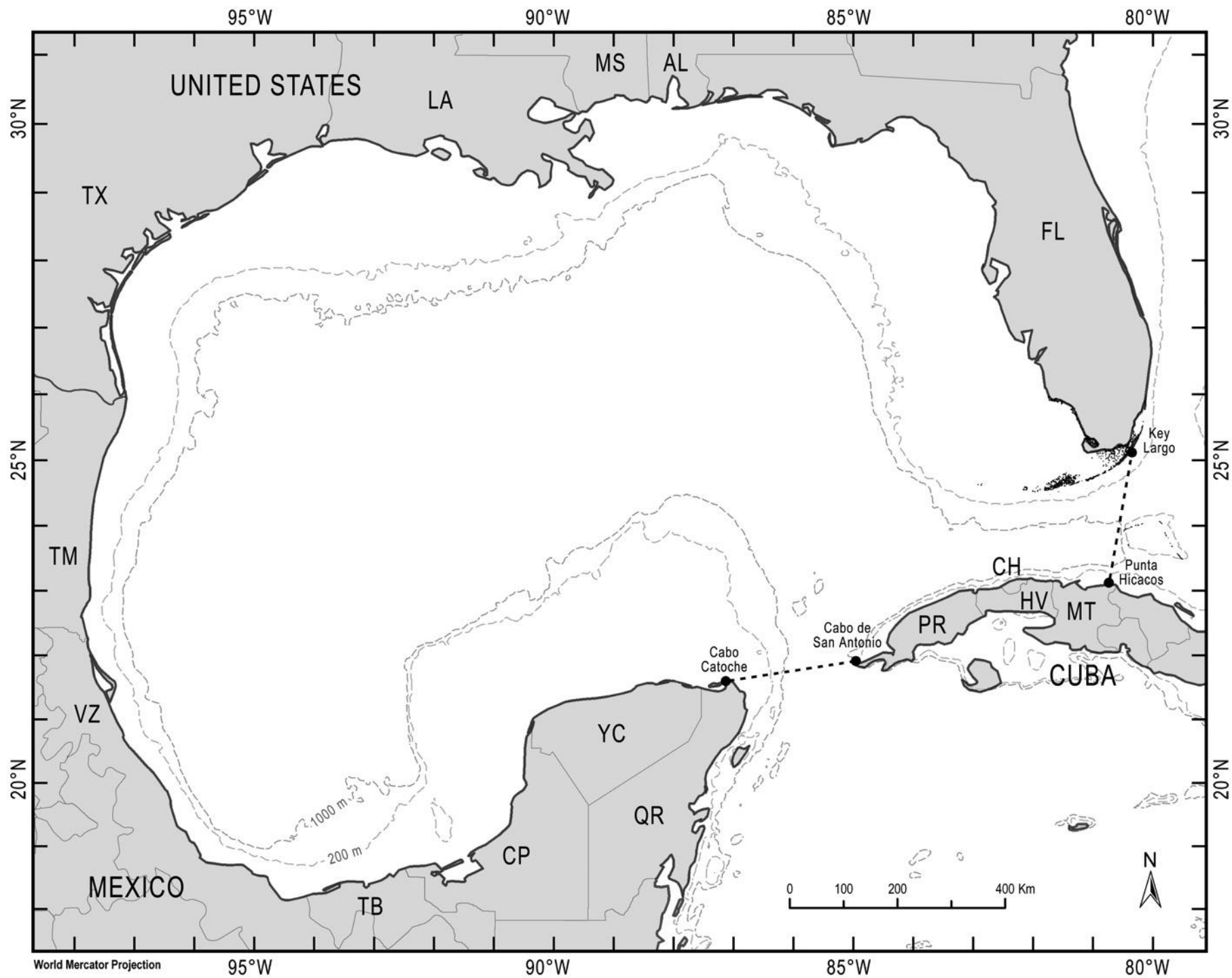
- to provide the scientific information and understanding to assess the health of Gulf ecosystems and their linkages to humans;
- to inform the decision-making process on policies needed to achieve sustainability of a healthy Gulf of Mexico;
- to clearly demonstrate how well it is or is not progressing towards desired long-term goals.

# EcoHealth Indicators & Assessment Framework (DPSCR<sub>4</sub>)



# Gulf EcoHealth Metrics Hierarchical Reporting Structure for Various Audiences

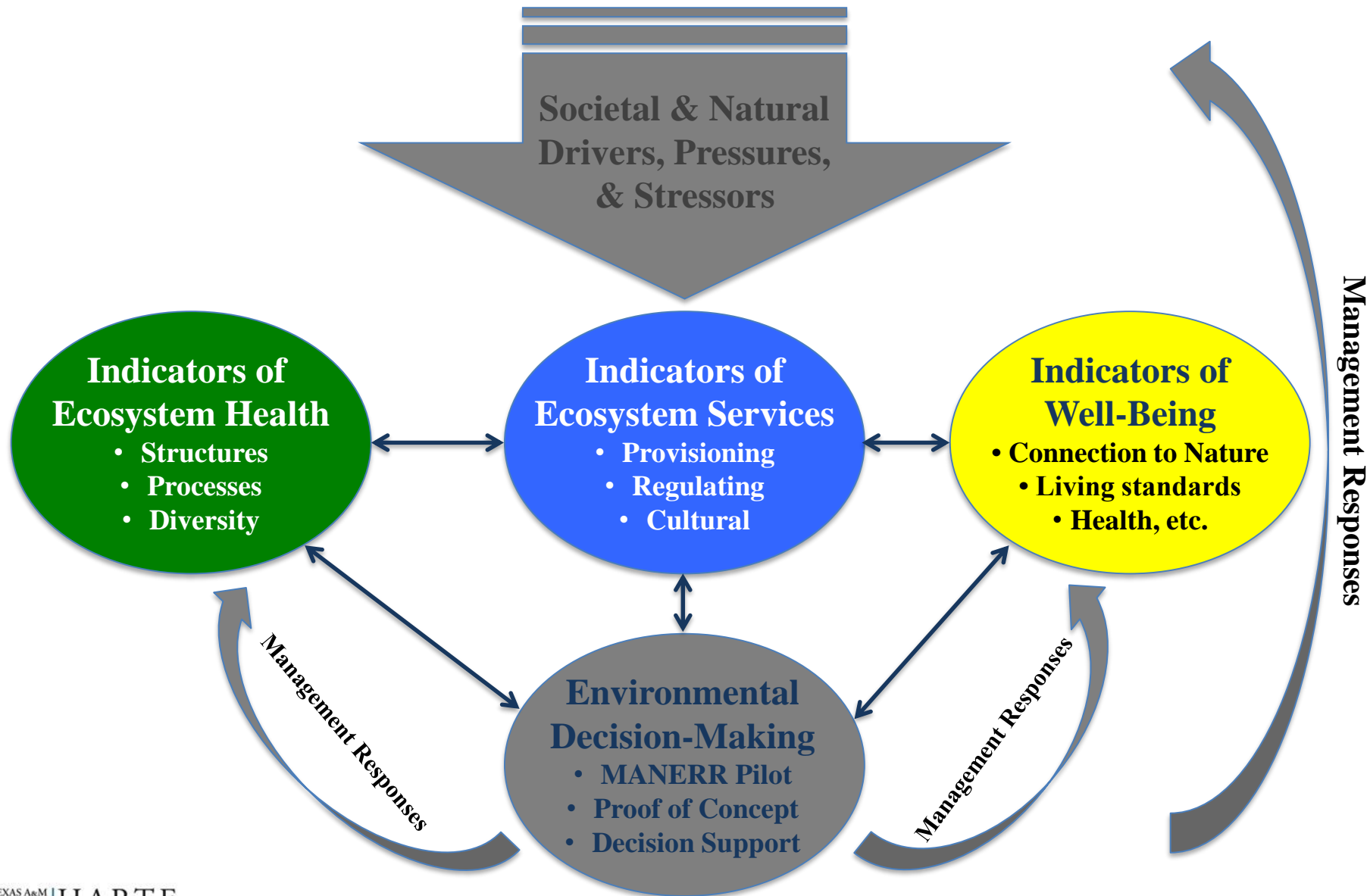




# EcoHealth Metrics Texas Pilot Project

- Focus on Texas coast as proof-of-concept demonstration project
- Developing EcoHealth Metrics for specific coastal systems:
  - Seagrass ecosystems
  - Oyster reefs
  - Fisheries – recreational & commercial
  - Birds - resident populations & migratory birds

# Linking Ecosystem Health, Services, and Well-Being

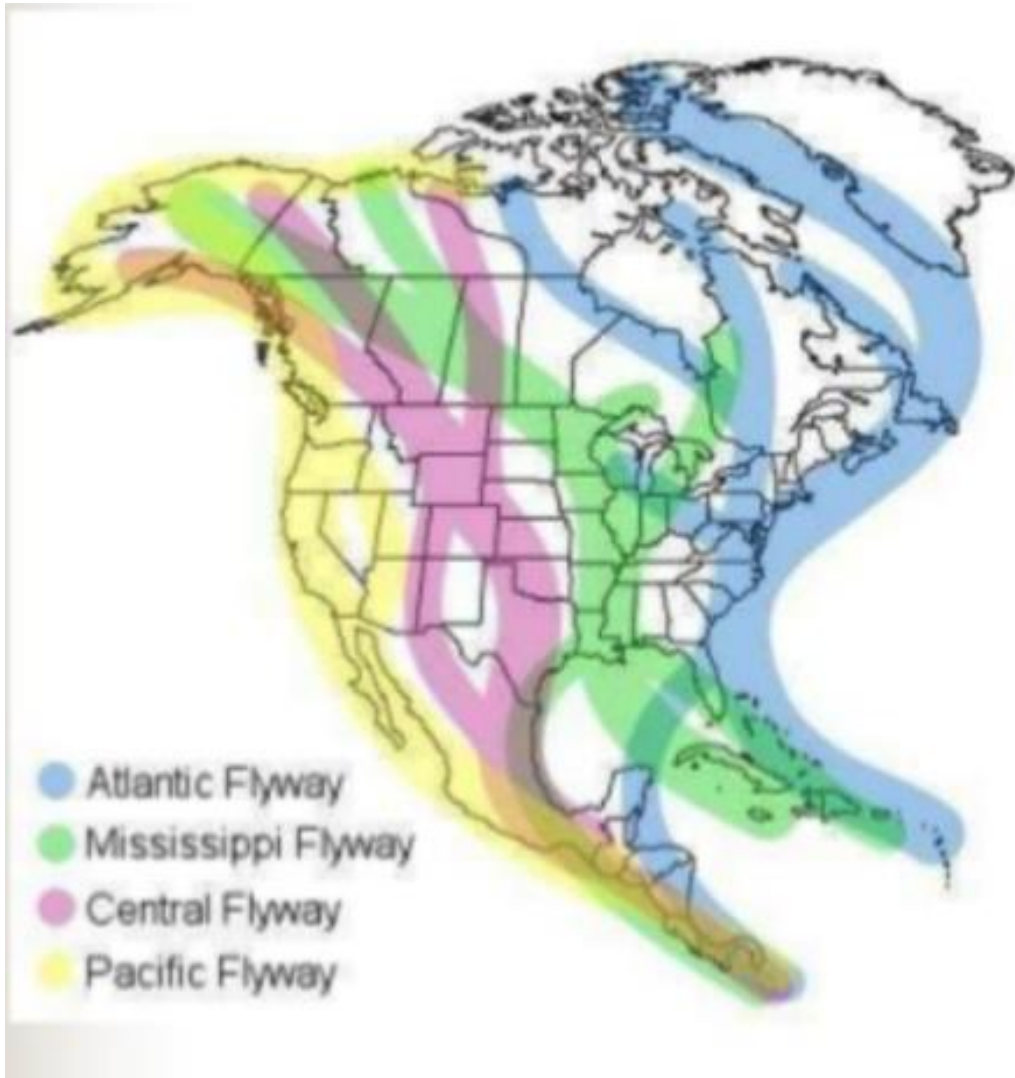








# North American Flyways



# Categorizing Texas Avian Fauna

## Breeding-Residents

### Shorebirds (*Colonial Nesters*):

- Un-vegetated Nesting Habitat
- Shallow Open-Water Foraging Habitat

### Shorebirds: (*Solitary Nesters*)

- Vegetated Nesting Habitat
- Shallow Marsh Foraging Habitat

**Waterfowl:** Marshes, Brackish, etc.

## Wintering - Migratory

### Shorebirds:

- Migration distance
- Migration pattern
- Feeding strategy
- Habitat preference

### Waterfowl:

- Habitat preference
- Feeding strategy

## Bird Data Sources

Christmas Bird Count - <http://netapp.audubon.org/cbcobservation/>

Midwinter Waterfowl Surveys -

<https://migbirdapps.fws.gov/mbdc/databases/mwi/mwsoptions.asp>

Breeding Bird Survey - <https://www.mbr-pwrc.usgs.gov/bbs/bbs.html>

Texas Colonial Waterbird Survey

# Avian EcoHealth Metrics Strategy

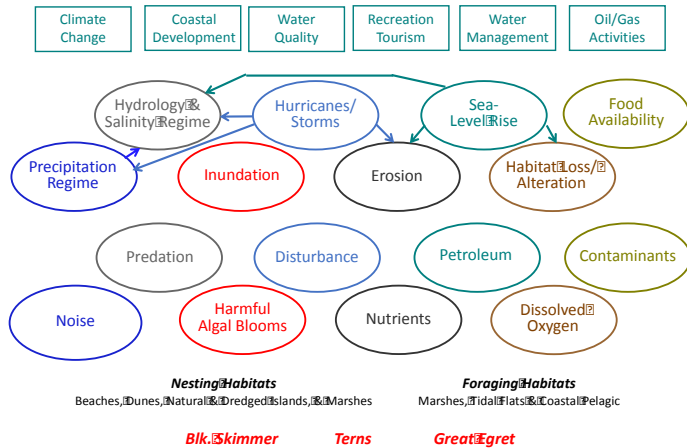
## Categorize Coastal Avian Fauna

**Over-wintering — Migrants**  
(Plovers, Sandpipers, Knot, etc.)

**Breeding – Residents**  
(Skimmers, Terns, Egrets, etc.)

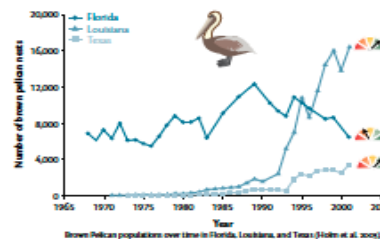
## Conceptual Model

Breeding – Residents – Colonial Nesting

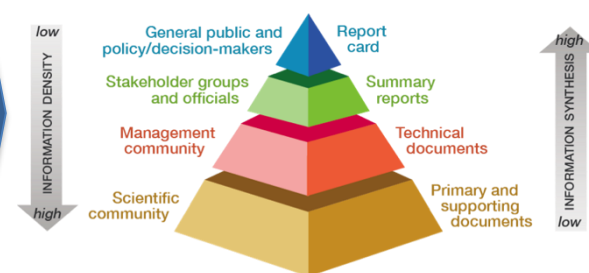


**Rank DPSCR<sub>4</sub> Relationships**  
**Define Benchmarks**  
**Analyze Data**

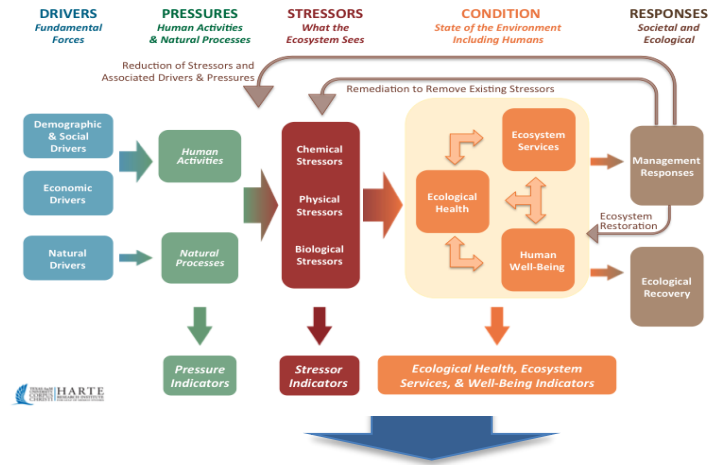
## Analyze Indicator Trends



## Communicate Results



## Apply DPSCR<sub>4</sub> Framework



DRIVERS	PRESSURES	STRESSORS
Population Growth	Agriculture	Pesticides
Climate Change	Sea-Level Rise	Salinity Changes
Urban Development	Water Management	Sedimentation
Energy Development	Resource Extraction	Habitat Alteration
Demographics	Land-Use Changes	Invasive Species
Industry	Contaminant Spills	Nutrient Loading

# Avian Pressure - Stressor – Effects Rankings

<b>Pressures-Stressors</b>	<b>Physical</b>																	
	<b>Hydrology</b>	<b>Salinity Regime</b>	<b>Precipitation Regime</b>	<b>Sedimentation</b>	<b>Erosion</b>	<b>Habitat Alteration</b>	<b>Fire Regime</b>	<b>Sea-Level Rise</b>	<b>Inundation</b>	<b>Hurricanes/Storms</b>	<b>Resource Harvesting</b>	<b>Marine Debris</b>	<b>Solid Waste Disposal</b>	<b>Temperature Changes</b>	<b>Turbidity</b>	<b>Noise</b>	<b>Subsidence</b>	<b>SAV Damage</b>
<b><i>DPSCR MATRICES</i></b>																		
<b>Breeding-Resident Shorebirds</b>	H	H	H	L	L	L	L	H	H	H	L	L	L	L	L	H	L	L
<b>Wintering-Migratory Shorebirds</b>	H	L	M	L	L	L	L	H	H	H	L	L	L	M	L	M	L	L
<b>Breeding-Resident Waterfowl</b>	H	H	L	H	H	H	L	H	H	H	H	L	L	M	M	H	M	H
<b>Wintering-Migratory Waterfowl</b>	H	H	L	M	M	H	L	H	H	H	H	L	L	M	H	M	M	H

# Avian Pressure - Stressor – Effects Rankings

<b>Pressures-Stressors</b>	<b>Chemical</b>										<b>Biological</b>								
	Nutrient Loading	Organic Loading	Toxic Metals	Petroleum Releases	Petroleum Spills	Other Chemical Spills/Releases	Pesticides/Herbicides	Hypoxia	Atmospheric Deposition	Pharmaceuticals	Altered Food Availability	Predation	Pathogens	Invasive Species	Resource Harvesting	Harmful Microalgal Blooms	Harmful Macroalgal Blooms	Marsh Management	Human Presence
<b><i>DPS CR MATRICES</i></b>																			
Breeding-Resident Shorebirds	H	L	L	H	H	H	H	L	L	L	H	H	L	L	L	H	H	L	H
Wintering-Migratory Shorebirds	L	L	L	M-H	M-H	M-H	L	L	L	L	H	M	L	L	L	M	M	H	H
Breeding-Resident Waterfowl	H	L	L	H	H	H	H	L	L	L	H	H	L	L	H	H	M	H	H
Wintering-Migratory Waterfowl	H	L	L	H	H	H	M	L	L	L	H	M	L	L	H	H	M	H	H

# Breeding Resident Shorebirds – DPSCR<sub>4</sub> Framework

## Pressures/Stressors

### Physical

- Hydrology
- Salinity
- Precipitation
- SLR/Inundation
- Storms
- Noise

### Chemical

- Nutrients
- Petroleum releases
- Pesticides/Herbicides

### Biological

- Food Availability
- Predation
- HAB
- Human Presence

## Condition Attributes

### Structural Attributes

- Areal Extent
- Habitat diversity
- Structural complexity
- Successional Patterns
- Population Trends
- Reproductive Trends

### Functional Attributes

- Erosion Protection
- CWB Breeding Habitat
- CWB Non-Breeding Habitat
- Fish Habitat
- Invertebrate Habitat
- Marsh Habitat

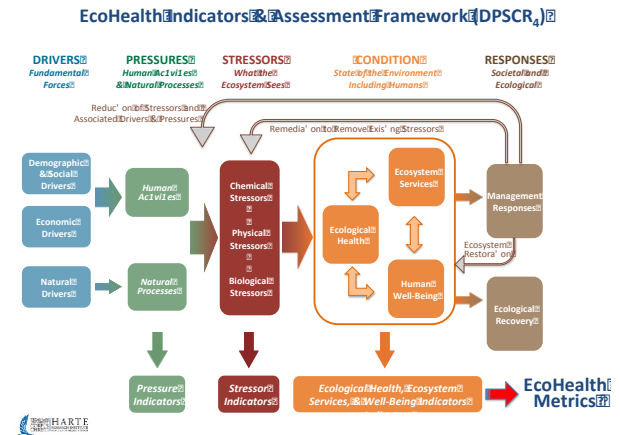
## Eco-Services

- Recreation
- Tourism
- Birdwatching
- Economy

## Well-Being

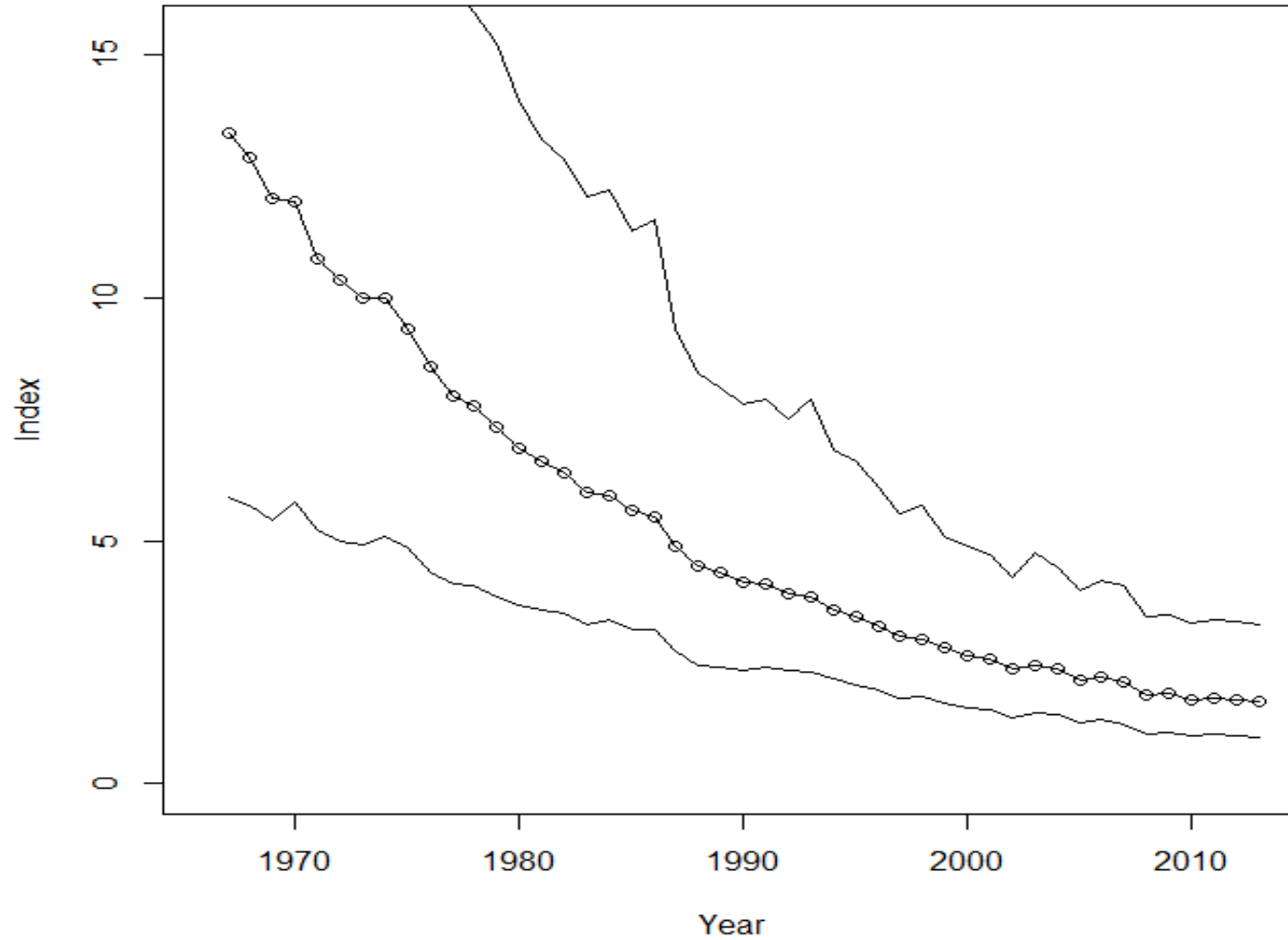
- Health
- Economic
- Recreation
- Cultural

## Populate DPSCR<sub>4</sub> Framework

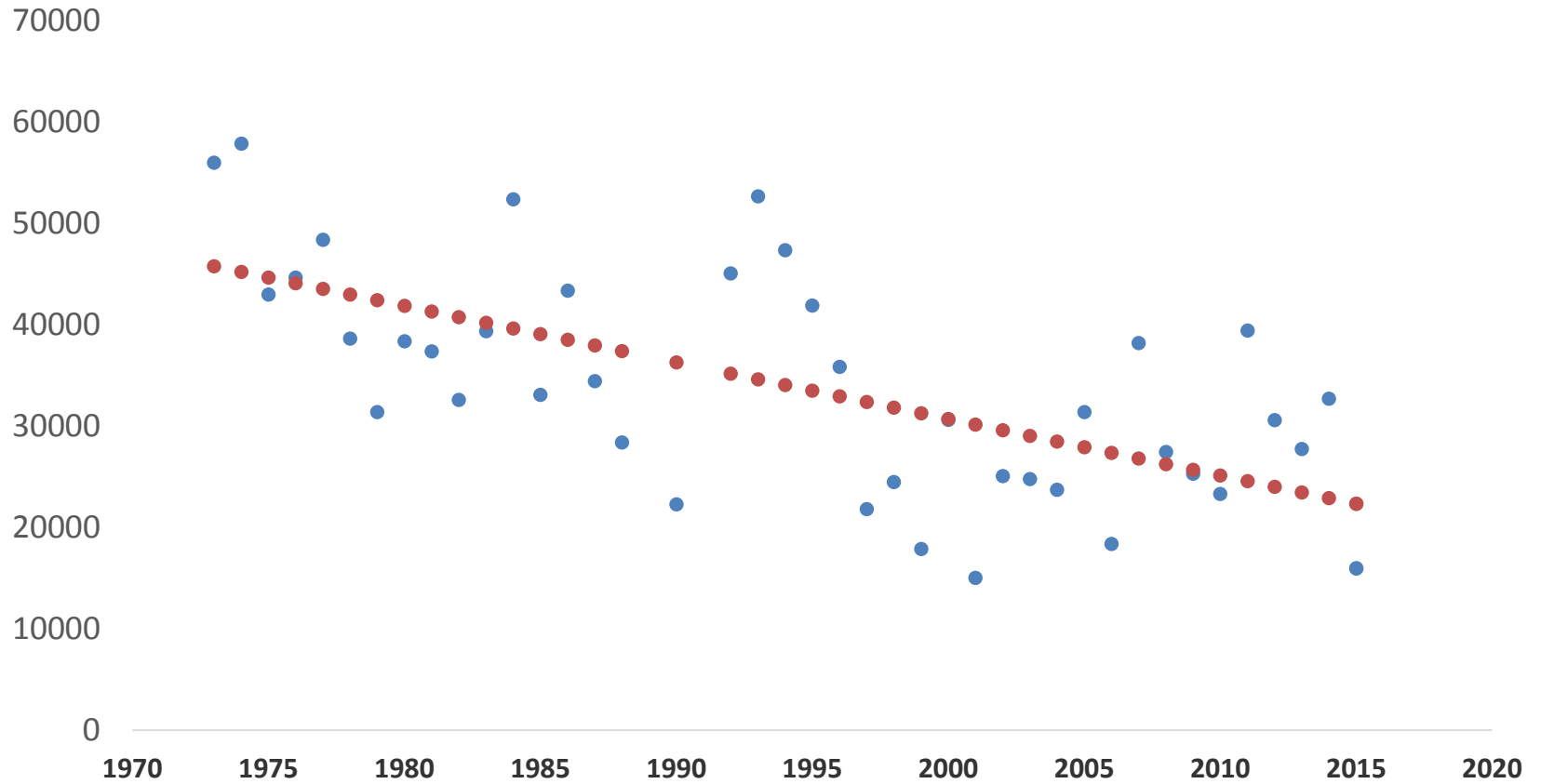




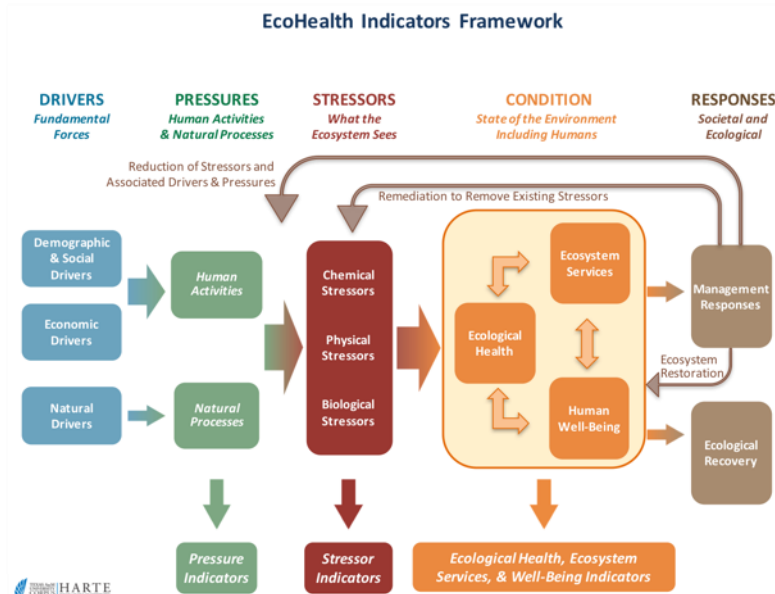
# Mottled Duck Trend Analysis (1970-2015)



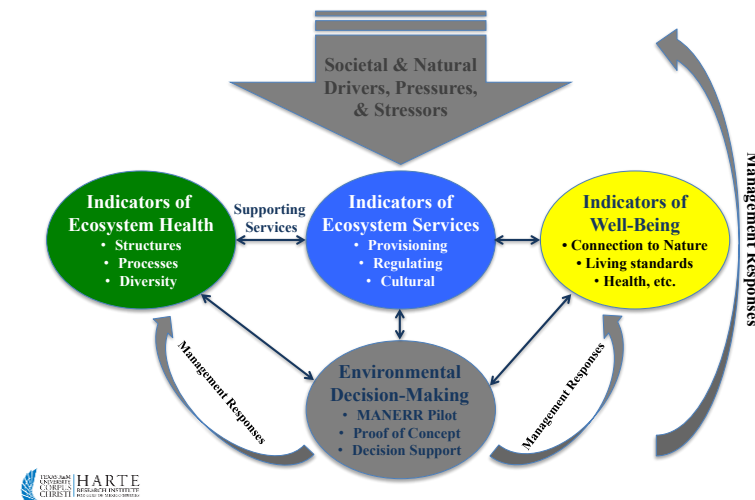
# Texas Mottled Duck Population 1972-2015



# Mission-Aransas Reserve Pilot Study



Linking Ecosystem Health, Services, and Well-Being



## Goals:

- To test the integrated assessment framework and associated indicators in a real-world environmental management application.
- To specify key indicators for assessing ecological health and ecosystem services and identify their linkages to well-being.
- To conduct a proof-of-concept pilot study focused on specific management issues of the Mission-Aransas NERR.

# EcoHealth Metrics Mission-Aransas Pilot Project

- **Focus on Mission-Aransas National Estuarine Research Reserve**
- **Extend EcoHealth Metrics to ecosystem services and well-being**
- **Management Goals:**
  - *Enhance recovery of resident and migratory coastal birds*
  - *Increase bird feeding and breeding habitat*
  - *Develop new or extended rookery islands*
  - *Enrich ecosystem services*
- **Approach: Apply decision-support framework**
  - *Develop site-specific conceptual models*
  - *Identify management alternatives*
  - *Conduct geospatial scenario-consequence analyses*
  - *Select optimal alternative*
  - *Inform decision process*



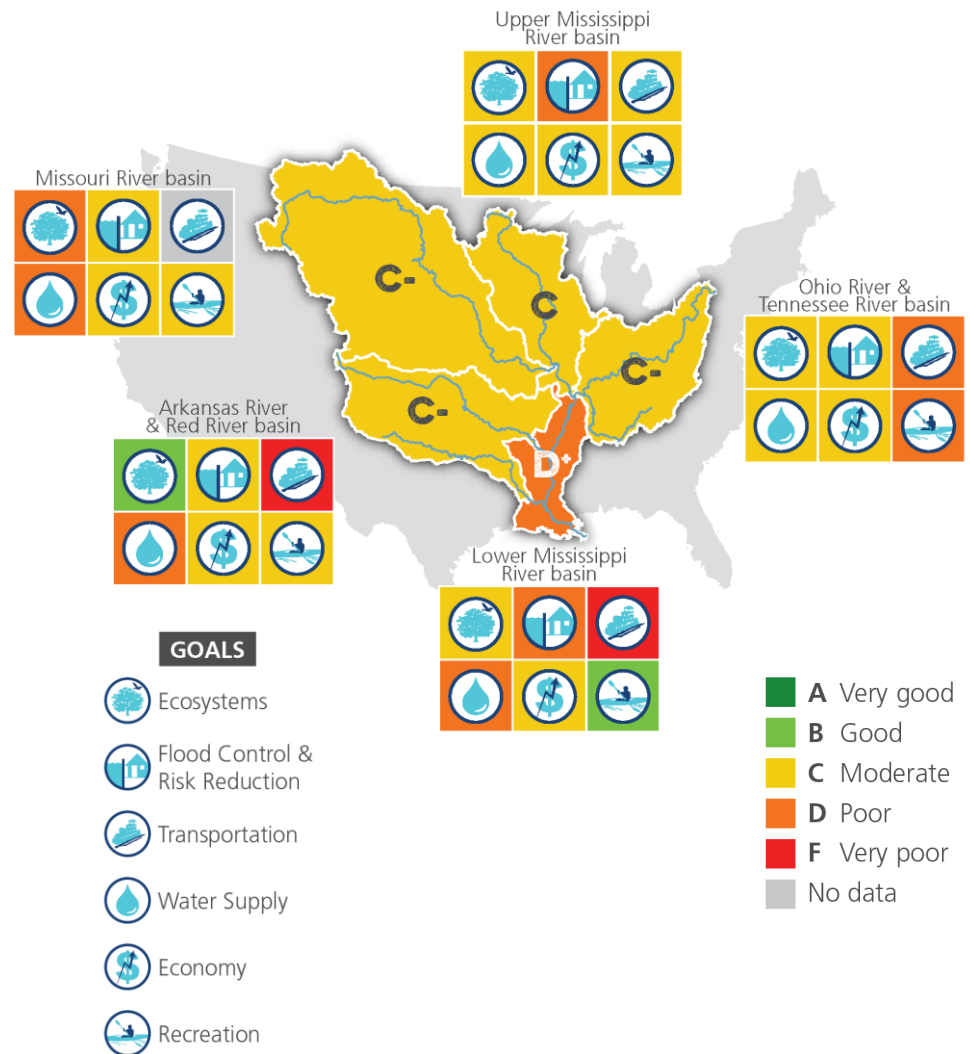


~~W. G. B. N. X.~~ Great White Heron Male Spring Dress. —  
*Ardea alba* —

1856

# What is an ecosystem health report card?

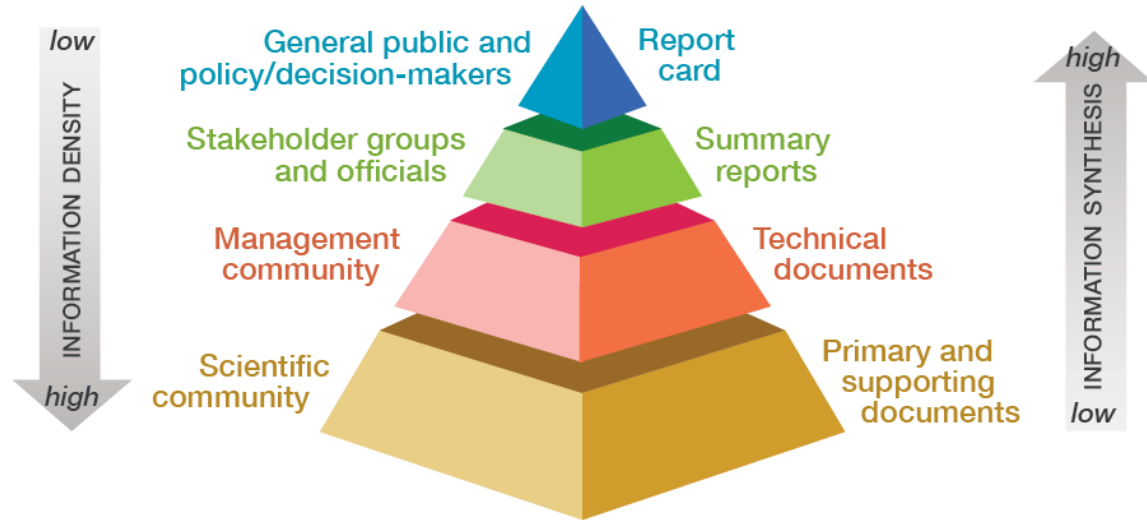
- Broad-level assessments of a region or system
- Communicate complex information clearly
- Based on real data: transparent and defensible



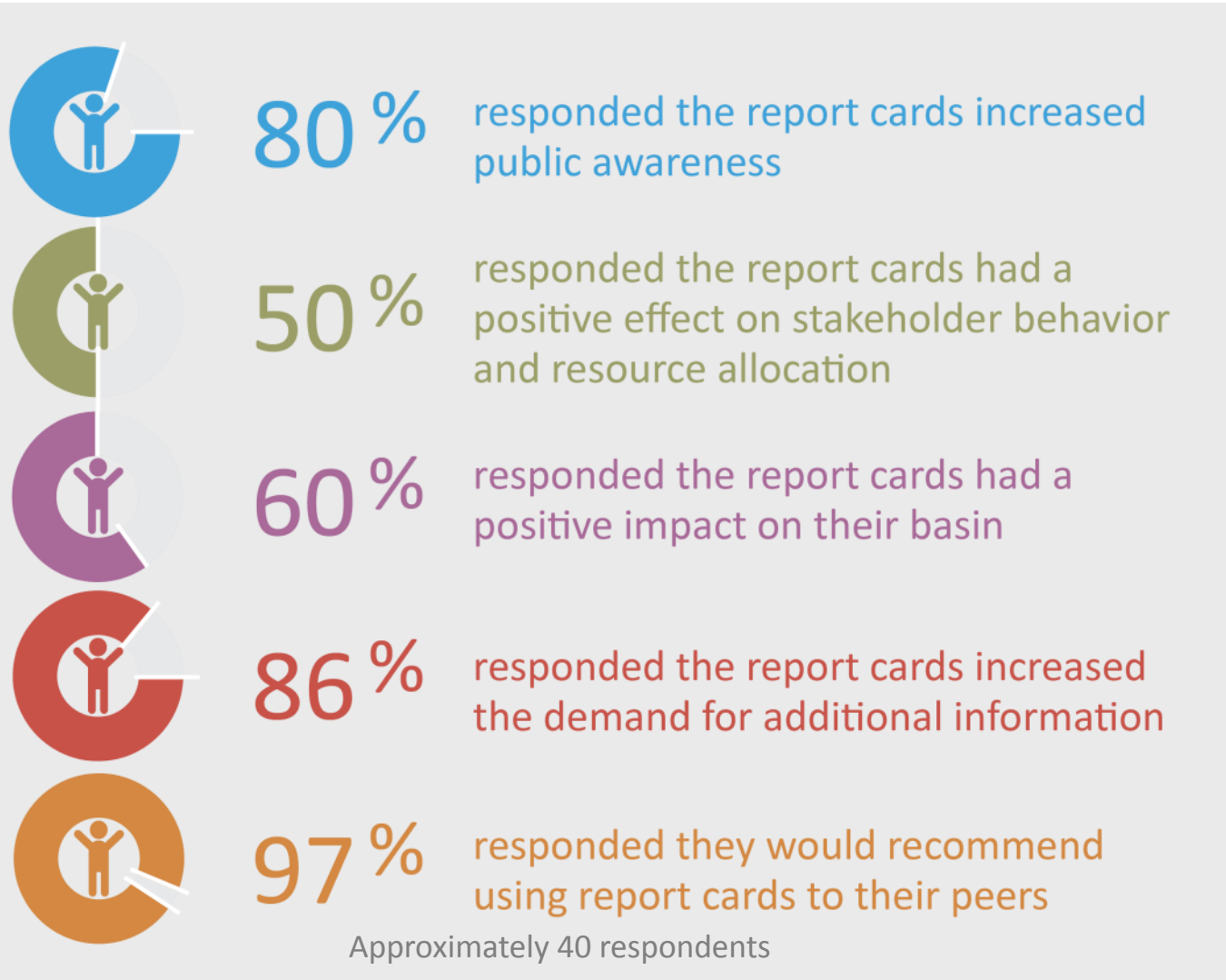


# The report card provides information for multiple users

- Report Card is supported by data
- Methods are transparent
- Users can access information most relevant to them



# The report card provides information for multiple users



# UMCES Report Card work

Mississippi River  
USA



Chesapeake Bay  
USA



Long Island Sound  
USA



Chilika Lake  
India



Upolu  
Samoa



**IAN-**  
making  
**science**  
accessible  
around the world



Willamette River  
Oregon, USA



Gulf of Mexico  
USA



Orinoco River  
Colombia



Kura River Basin  
Armenia, Georgia,  
Azerbaijan



Great Barrier  
Reef, Australia

# The process provides big benefits

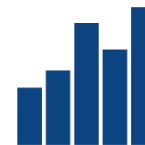
- Creates full engagement from multiple stakeholders
- Forces a critical review of available data
- Forces goal setting and status assessment
- Creates a shared vision



1 CONCEPTUALIZE



2 CHOOSE INDICATORS



3 DEFINE THRESHOLDS



4 CALCULATE SCORES



5 COMMUNICATE RESULTS

## 4 How does it add up?

**Table 3-7. Temperature monitoring stations in the Willamette River and number of days the 7-day average maximum temperature (7DAM) criterion is exceeded during the summer of 2014. Percent of 7DAM meeting criteria based on 94 days from June 21 to September 22, 2014.**

Willamette Report Card region	USGS station number	Station location	Summer criterion °C 7DAM	Summer 7DAM meeting criterion	Report card region Average 7DAM meeting criterion	Percent of 7DAM meeting criterion	Report Card score (%)
Lower Willamette River	14211720	Portland	20	21	21	22%	22%
Mid Willamette River	14197900	Newberg	20	28	16	17%	17%
	14192015	Keizer	18	3			
Upper Willamette River	14174000	Albany	18	12	22	23%	23%
	14166000	Harrisburg	18	31			
	14158100	Eugene	18	23			





## Water Quality Indicators

### DO Dissolved oxygen

Dissolved oxygen is critical to the survival of fish and shellfish. The amount of dissolved oxygen needed before fish and shellfish are stressed, or even die, varies between species.

### N Nitrogen

Nitrogen comes from human sources like wastewater, septic systems, and lawn fertilizer. Nitrogen, coupled with phosphorus, is leading to algal blooms and decreased dissolved oxygen levels. Nitrogen is taken up and used quickly by phytoplankton (microalgae).

### P Phosphorus

Nitrogen and light limits algal growth in most of Long Island Sound. Phosphorus entering the Sound is greater than what the algae can use; the generally conservative nature of phosphorus therefore makes it a good indicator of human inputs to the system.

### Chlorophyll a

Chlorophyll a measures the amount of phytoplankton (microalgae), which uses both nitrogen and phosphorus to grow. Too much algae in the water reduces water clarity, and decomposing algae leads to reduced dissolved oxygen.

### Water clarity

Water clarity is a measure of how far light penetrates through the water. Clear water allows fish to find prey and helps underwater plants to thrive.

## Water quality illustrates the story of pollution and dilution in Long Island Sound

### D+ Eastern Narrows



The Eastern Narrows received a D+ (69%), a poor grade, because dissolved oxygen, water clarity, and nutrients continue to be problems. The Eastern Narrows has urban and suburban development and the water has little exchange with the Atlantic Ocean.

### B Central



Central Long Island Sound received a B (84%), a moderately good grade, because most indicators scored well. This area is less developed than the Narrows, with fewer pollution impacts, and has better exchange with the Atlantic Ocean.

### Long Island Sound



There is a variation from west to east of unhealthy (F) to healthy water quality (A). The Western Narrows is affected by the highly populated, suburban-urban communities surrounding New York

City and scored the worst. Moving east from western Connecticut and western Long Island, the water quality improves. In the eastern Sound, the pollution is diluted by exchange with the Atlantic Ocean. Overall, water quality indicators in Long Island Sound scored good or very good except phosphorus, which scored poorly. Very high turbidity in the Western Narrows restricts light, preventing phytoplankton growth; however, moving east from western Connecticut and western Long Island, turbidity improves, which allows phytoplankton to grow.

Reducing nutrient inputs from human activities on land is critical to improving the health of the Sound. Check out the back page for actions you can take to help the Sound. To find out more about the report card indicators and grades, visit [longislandsound.ecoreportcard.org](http://longislandsound.ecoreportcard.org).



### F Western Narrows



The Western Narrows received an F (45%), the worst grade out of the entire Sound. Almost every indicator scored very poor or poor. Very high turbidity restricts light, preventing phytoplankton growth, which leads to a good chlorophyll a grade. This area is densely developed, and has very little exchange with the Atlantic Ocean.

### B- Western



The Western Long Island Sound received a B- (81%), a moderately good grade. There is a mix of healthy and unhealthy indicator grades. Improved water clarity led to a moderate chlorophyll a grade. This region is influenced by the poor health of the Eastern Narrows, but is somewhat less developed than the Narrows.

### A Eastern



The Eastern Long Island Sound received an A (93%), the best grade out of the entire Sound. All indicators scored very good. This region has a lower population and a mix of rural, suburban, and agricultural uses, and has a lot of exchange with the Atlantic Ocean.

### How are the scores calculated?

This report card compares water quality indicators (dissolved oxygen, nitrogen, phosphorus, chlorophyll a, and water clarity) to scientifically derived thresholds or goals. These indicators are combined into an overarching Water Quality Index, which is presented as a subregion percent score. Other indicators presented on these pages are not included in the score. For more information about methods, please visit [longislandsound.ecoreportcard.org](http://longislandsound.ecoreportcard.org).

- A** 90–100%: All water quality indicators meet desired levels. Quality of water in these locations tends to be very good, most often leading to preferred habitat conditions for aquatic plants and animals.
- B** 80–90%: Most water quality indicators meet desired levels. Quality of water in these locations tends to be good, often leading to acceptable habitat conditions for aquatic plants and animals.
- C** 70–80%: There is a mix of good and poor levels of water quality indicators. Quality of water in these locations tends to be fair, leading to sufficient habitat conditions for aquatic plants and animals.
- D** 60–70%: Some or few water quality indicators meet desired levels. Quality of water in these locations tends to be poor, often leading to degraded habitat conditions for aquatic plants and animals.
- F** 0–60%: Very few or no water quality indicators meet desired levels. Quality of water in these locations tends to be very poor, leading to unacceptable habitat conditions for aquatic plants and animals.
- ID** Insufficient Data (ID) is a designation used for areas where there is either insufficient or no data to give a grade on desired health levels.



